

Hybrid Cloud, Unified Control

A Performance Checklist for Tech Leaders

Most firms have cloud. Few have control. This checklist helps you assess whether your setup is enabling decisions, visibility, and transformation—or just juggling apps.

Strategic Alignment

- ☐ We have clearly defined business outcomes for cloud success—such as faster project delivery, improved collaboration, AI readiness, or cost optimization.
- ☐ Our cloud strategy is explicitly tied to measurable performance goals like decision speed, operational agility, or time-to-insight.
- ☐ We've moved beyond “lift and shift” to optimize workflows, data architecture, and cloud-native capabilities.

Application & Data Unification

- ☐ Key applications (PM, scheduling, ERP, cost, BIM, etc.) are integrated within a single unified platform or dashboard for seamless visibility.
- ☐ Our project and operational data is centralized, clean, and accessible—eliminating silos and manual data exports.
- ☐ Access to tools and data is provisioned based on user roles across internal teams and external partners to ensure secure, streamlined collaboration.

Visibility & Real-Time Insights

- ☐ We monitor cloud infrastructure performance and costs in real time via a unified dashboard with actionable alerts.
- ☐ Operational and project KPIs are tracked continuously in the cloud, enabling proactive decision-making and early risk detection.
- ☐ We have clear visibility into cloud usage across hybrid and multi-cloud environments without manual reconciliation.

Scalability & Flexibility

- ☐ We can deploy new environments or onboard tools within days, not months, to respond quickly to changing project demands.
- ☐ Our platform scales easily with fluctuating team sizes, project scopes, and geographic regions—without adding complexity.
- ☐ Hybrid and multi-cloud configurations are managed seamlessly with consistent controls and no performance trade-offs.

Governance & Compliance

- ☐ Cloud policies and controls are consistently enforced across all apps and environments to reduce risk and complexity.
- ☐ We maintain compliance with relevant industry standards and regulations (ISO, NIST, FedRAMP, GDPR, etc.) as a baseline for trust and security.
- ☐ Data access, permissions, and activity audits are automated, minimizing IT overhead while maintaining full transparency.

Future-Readiness & Transformation

- ☐ Our data is structured, clean, and AI-ready, enabling advanced analytics and machine learning use cases.
- ☐ Operational and project KPIs are tracked continuously in the cloud, enabling proactive decision-making and early risk detection.
- ☐ We have clear visibility into cloud usage across hybrid and multi-cloud environments without manual reconciliation.

Final Score:

15–18 checks → You have true cloud control and are positioned to unlock AI, automation, and transformative performance improvements.

9–14 checks → You're making progress, but gaps in integration, visibility, or governance may be holding back your cloud advantage.

0–8 checks → Your cloud is primarily infrastructure today. It's time to rethink your strategy to move beyond juggling apps to driving measurable outcomes.

Want an Expert Assessment of Your Cloud Strategy?

Talk to our team. We'll help you evolve from cloud hosting to cloud advantage.

Book a Free Cloud Strategy Consultation



Contact us

info@loadspring.com



Website

www.loadspring.com



Phone

U.S. +1 877-562-3777

U.K. +44 800 088 5889



Address

1500 District Avenue
Burlington, MA, 01803,
United States

Mappin House, 4 Winsley Street
London, W1W 8HF,
England





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